

ESPERION[®]

Q4 and Full Year 2024 Earnings Presentation

March 4, 2025

Forward-looking Statements & Disclosures

This investor presentation contains forward-looking statements that are made pursuant to the safe harbor provisions of the federal securities laws, including statements regarding marketing strategy and commercialization plans, current and planned operational expenses, future operations, commercial products, clinical development, plans for potential future product candidates, financial condition and outlook, including expected cash runway, and other statements containing the words “anticipate,” “believe,” “estimate,” “expect,” “intend,” “may,” “plan,” “predict,” “project,” “suggest,” “target,” “potential,” “will,” “would,” “could,” “should,” “continue,” and similar expressions. Any express or implied statements contained in this investor presentation that are not statements of historical fact may be deemed to be forward-looking statements. Forward-looking statements involve risks and uncertainties that could cause Esperion’s actual results to differ significantly from those projected, including, without limitation, the net sales, profitability, and growth of Esperion’s commercial products, clinical activities and results, supply chain, commercial development and launch plans, the outcomes and anticipated benefits of legal proceedings and settlements, and the risks detailed in Esperion’s filings with the Securities and Exchange Commission. Any forward-looking statements contained in this investor presentation speak only as of the date hereof, and Esperion disclaims any obligation or undertaking to update or revise any forward-looking statements contained in this investor presentation, other than to the extent required by law.

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Business Update

Sheldon Koenig, President and CEO



Clear Strategic Plan for Success

Expand Bempedoic Acid Franchise Globally	Reach Sustainable Operating Profitability	Portfolio Expansion and Pipeline Advancement						
<p>Strong and consistent prescription demand and increasing physician adoption continue to drive durable revenue growth</p>	<p>Revenue growth, operating efficiency and expense discipline will pave the way to long-term profitability and free cash flow generation</p>	<p>Our strengthened balance sheet and capital structure support plans to expand our portfolio</p>						
<ul style="list-style-type: none"> Achieved double-digit growth since U.S. label expansion Supported by global partnerships who are making significant progress driving international revenue Developing triple combination products with Bempedoic Acid in the U.S. 	<p>Key Financial Data</p> <table border="1"> <tr> <td>FY 2025 R&D Guidance</td> <td>\$55 - 65 M</td> </tr> <tr> <td>FY 2025 SG&A Guidance</td> <td>\$160 - 170 M</td> </tr> <tr> <td>FY 2025 OpEx Guidance¹</td> <td>\$215 - 235 M</td> </tr> </table>	FY 2025 R&D Guidance	\$55 - 65 M	FY 2025 SG&A Guidance	\$160 - 170 M	FY 2025 OpEx Guidance ¹	\$215 - 235 M	<ul style="list-style-type: none"> Advancing our innovative clinical development pipeline Potential acquisition or in-licensing of cardiometabolic products that are synergistic with our commercial call point
FY 2025 R&D Guidance	\$55 - 65 M							
FY 2025 SG&A Guidance	\$160 - 170 M							
FY 2025 OpEx Guidance ¹	\$215 - 235 M							

1. Includes ~\$15 million of non-cash stock-based compensation expense

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**Driving U.S. and Global Growth and
Reaching Profitability**

Strong Q4 and 2024 Sales Growth

FULL YEAR U.S. NET PRODUCT SALES

\$115.7M
+48% growth

FULL YEAR TOTAL REVENUE

\$332.3M
+186% growth

Q4 U.S. NET PRODUCT SALES

\$31.6M
+52%

Q4 TOTAL REVENUE

\$69.1M
+114%



Retail Prescription
Equivalents Q/Q

+12%



New to Brand
Prescriptions Q/Q

+8%

Enhanced Market Access and Strong Execution Fueling Growth

ACCESS

>65%

Medicare lives insured

>173M

Lives covered with updated UM criteria

>92%

Commercial lives insured

GROWTH

+12%

Increase in retail prescription equivalents Q/Q

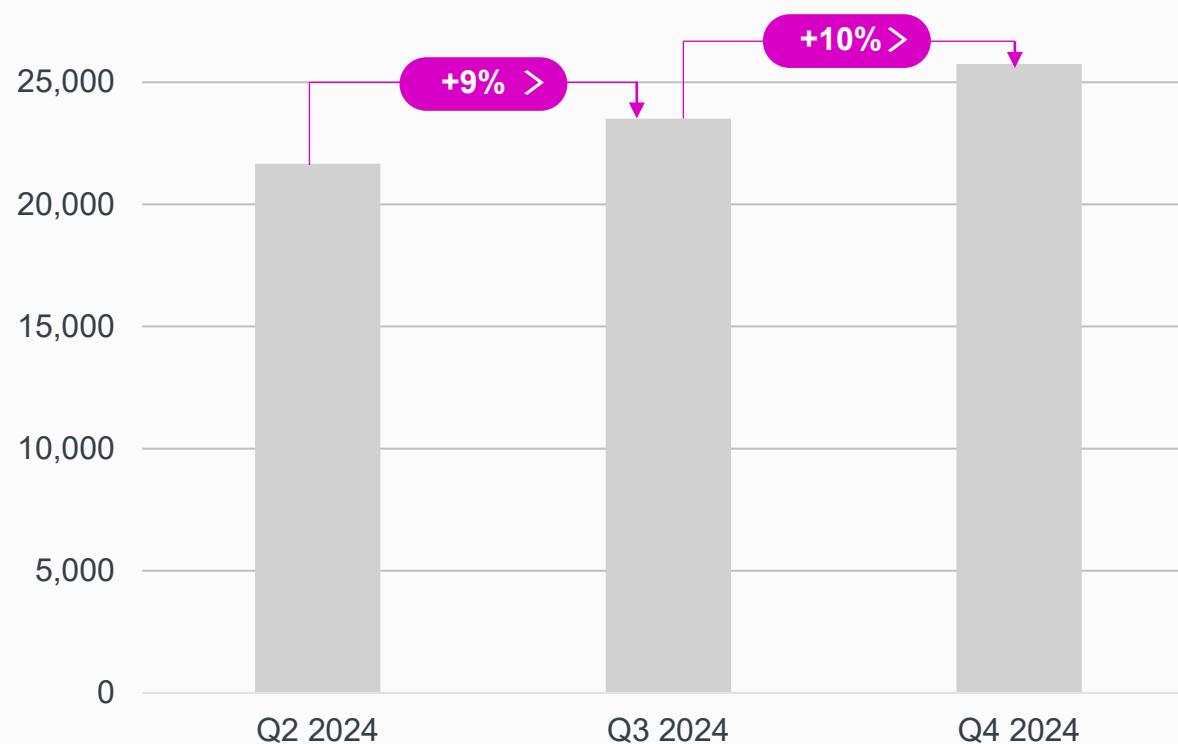
+8%

Increase in new to brand prescriptions Q/Q

Establishing a Strong Prescriber Network While Continuing to Expand Through Strategic Engagement

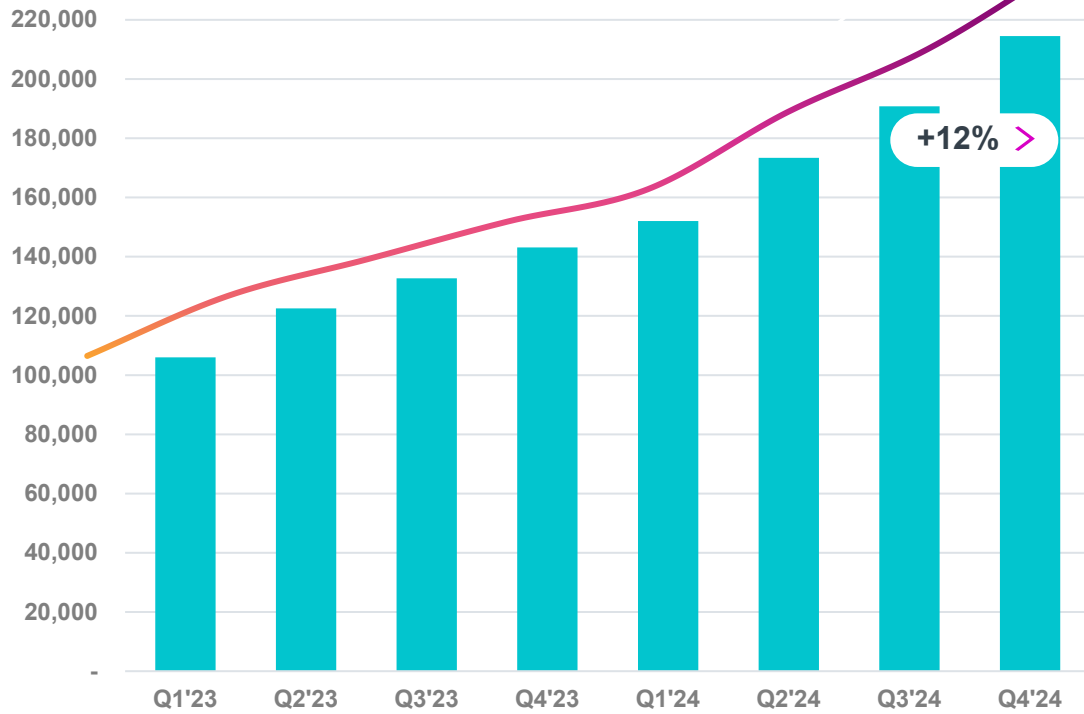
>25,000

Healthcare providers writing scripts

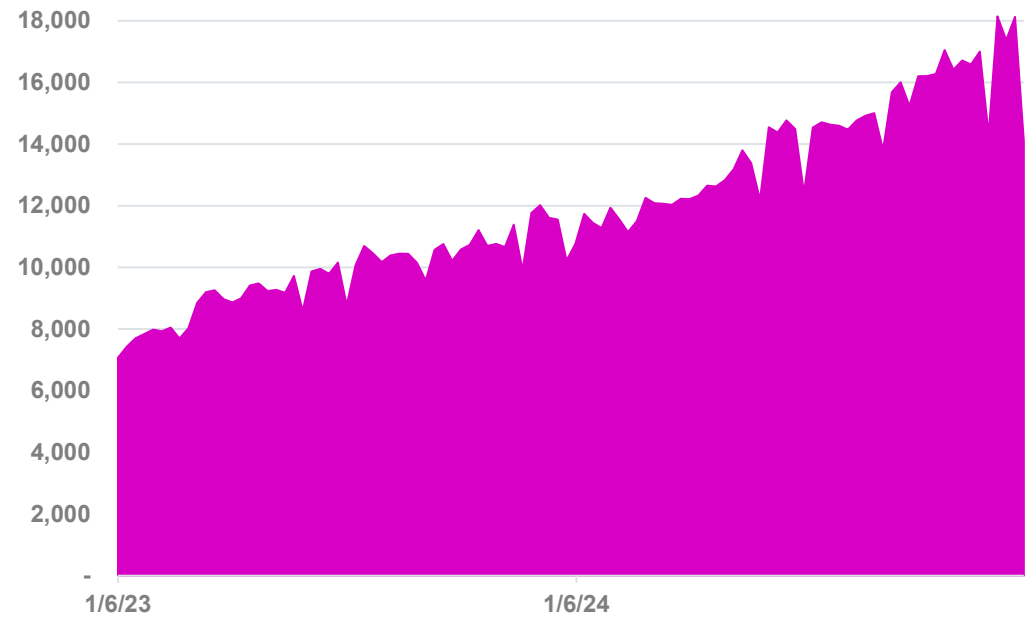


Strong Prescription Demand and Increasing Physician Adoption Continue to Drive Durable Revenue Growth

Quarterly Franchise RPE Trend



Weekly Franchise RPE Trend¹



Strategic Partnerships Driving Global Reach

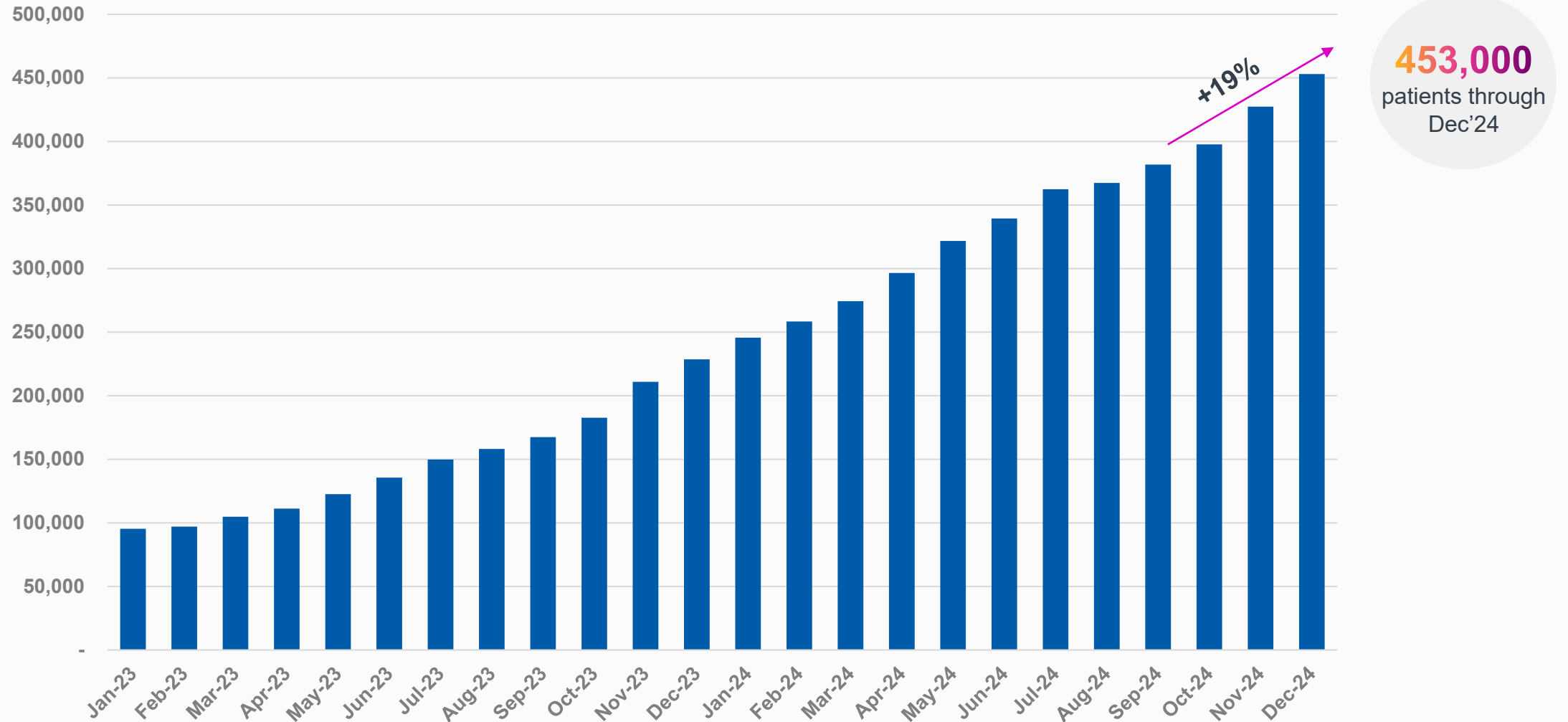
Approved in
39
countries
globally

Maximizing Global Reach Across Key Regions

	Europe	Japan	Asia & South America	Israel	Australia & New Zealand	Canada
Partner	Daiichi Sankyo Europe	Otsuka Pharmaceutical Co., Ltd.	Daiichi Sankyo Co., Ltd.	Neopharm Israel	CSL Seqirus	Evaluating Partner Opportunities
Agreement Terms	Tiered royalties and additional sales milestones	Tiered royalties, regulatory, pricing and additional sales milestones	Tiered royalties and additional sales milestones	Tiered royalties and additional milestones	Upfront and near-term milestone payments	N/A
Highlights	<ul style="list-style-type: none"> Launched in many key markets including Germany, UK, Austria, Belgium, Switzerland, Italy, Spain, Netherlands, Slovakia and Czech Republic to date Expanded label approved in EU and UK in May/June '24 	<ul style="list-style-type: none"> Submitted New Drug Application in Nov. '24 	<ul style="list-style-type: none"> Received regulatory approval to market product (mono & dual) and launched: <ul style="list-style-type: none"> Hong Kong in 2023 Thailand and Macau in 2024 Received regulatory approval to market product (mono) <ul style="list-style-type: none"> Myanmar and Taiwan in 2024 	<ul style="list-style-type: none"> Entered into a licensing agreement in Dec. '24 Plan to file an NDA for marketing approval in 1H 2025 	<ul style="list-style-type: none"> Entered into a licensing agreement in Feb '25 	<ul style="list-style-type: none"> Submitted New Drug Application in Nov. '24

Approval and launch in additional territories anticipated in 2025

International Growth Continues at Strong Pace



Note: Numbers are approximate and based on an internal calculation methodology and includes Germany, UK, Austria, Belgium, Switzerland, Italy, Spain, the Netherlands.

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Pipeline Advancement

Proven Science, Innovative Pipeline

ACLY INHIBITOR PORTFOLIO

PRODUCT/PROGRAM	EXPLORATORY	LEAD ID	LEAD OPTIMIZATION	PRECLINICAL DEVELOPMENT	CLINICAL DEVELOPMENT	APPROVED / COMMERCIAL	ANTICIPATED LAUNCH YEAR
Cardiovascular Disease (LDL-C lowering / CV Risk reduction)							
NEXLETOL® bempedoic acid	Progressing	Progressing	Progressing	Progressing	Progressing	Approved	Approved 2020 Expanded label 2024
NEXLIZET® bempedoic acid and ezetimibe	Progressing	Progressing	Progressing	Progressing	Progressing	Approved	Approved 2020 Expanded label 2024
Triple Combination A bempedoic acid, ezetimibe, and atorvastatin	Progressing	Progressing	Progressing	Progressing	Not Started	Not Started	2027
Triple Combination B bempedoic acid, ezetimibe, and rosuvastatin	Progressing	Progressing	Progressing	Progressing	Not Started	Not Started	2027
Hepatic Disease <i>To Be Announced on 4/24/25</i>	Progressing	Progressing	Progressing	Not Started	Not Started	Not Started	To Be Announced 04/24/25
Renal Disease	Progressing	Progressing	Not Started	Not Started	Not Started	Not Started	To Be Announced

Oral Triple Combination

	Triple Combo ¹	Ezetimibe ²	Obicetrapib ³	PCSK9i ⁴
Approval Status	In development	Approved/Generic	In development	3 approved products
LDL-C reduction	~ 60% - 70%	19%	33%	~ 48% - 71%
Administration				
Dosing	Once daily	Once daily	Once daily	Bi-weekly to 6 months

Oral CETP inhibitor **not approved** with **unknown safety profile**. **No proven CV RR data**. PCSK9i products are **injectable**.

Save the Date



R&D Day 2025

*Unveiling the Next Chapter
in Innovation*

Thursday, April 24, 2025

9:00 am ET

Topics to be Covered:

- **New Indication:** Announcing our next target and R&D plan.
- **Pipeline Progress:** Updates on preclinical research and early-stage development.
- **Breakthrough Science:** Innovative mechanisms behind our lead compounds.
- **Development Timeline:** Key milestones on the path to approval.
- **Market Opportunity:** Market size, product differentiation, and competitive landscape.
- **KOL Insights:** Perspectives on the disease landscape and impact.

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Financial Update

Ben Halladay, Chief Financial Officer

Executed Two Transformational Financial Transactions

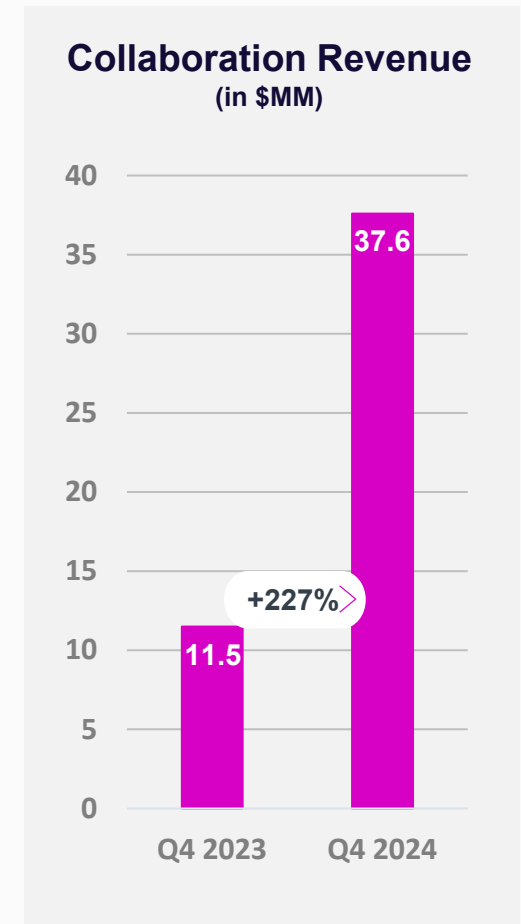
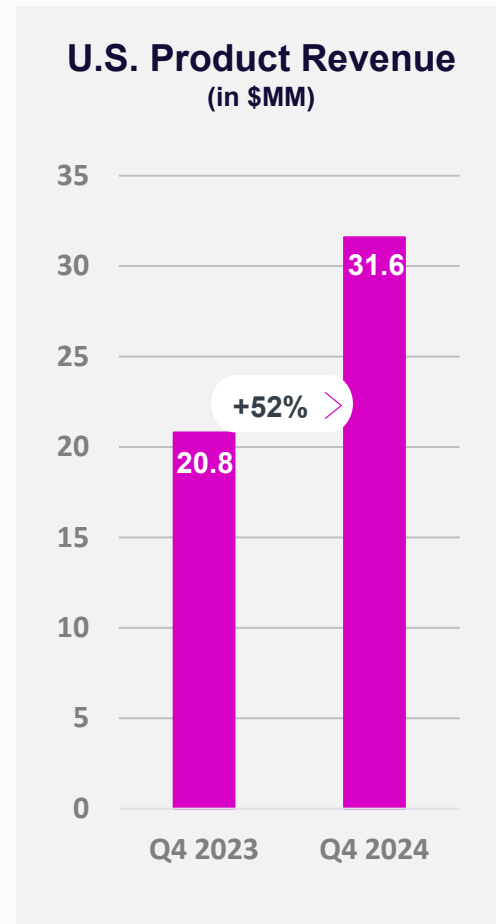
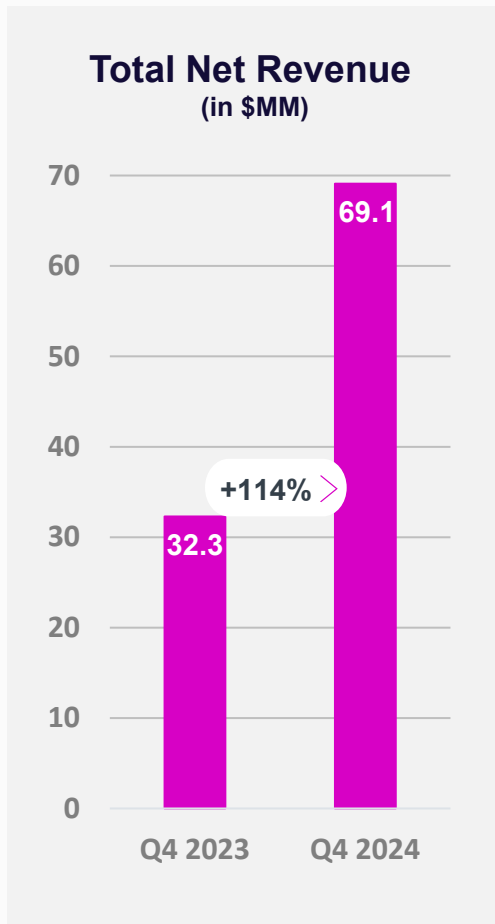
Monetized European Royalties

- **OMERS Life Sciences**
 - Purchased Esperion's European royalty on bempedoic acid products for \$304.7 million
 - EU royalties revert to Esperion once OMERS receives 1.7 times its investment
 - Esperion retains rights to receive all potential future milestones of up to \$300 million based on commercial performance by DSE
- **Oberland Capital**
 - Funds received from this transaction have been used for the early, discounted payoff and termination of the Oberland Capital revenue interest facility

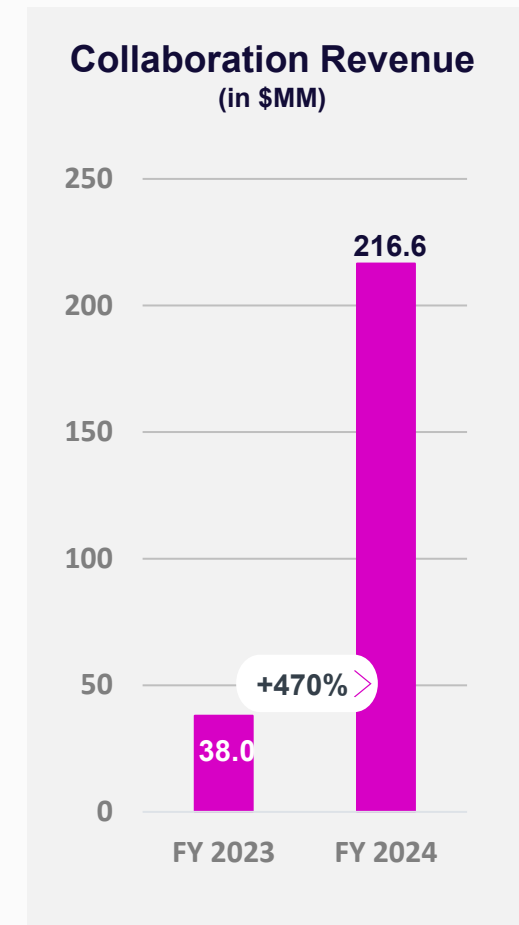
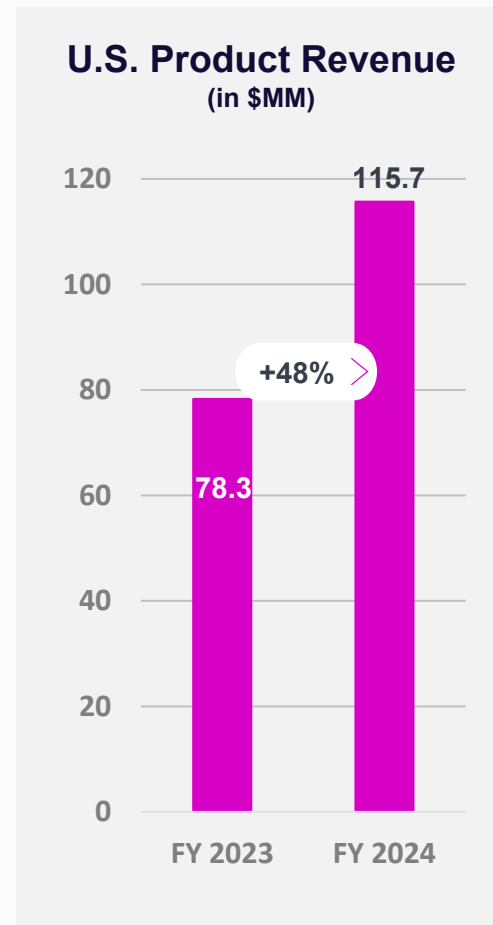
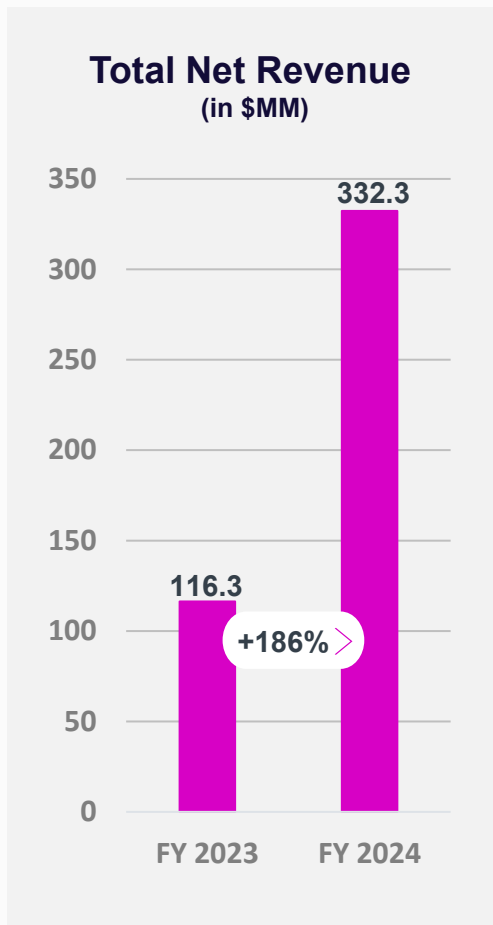
Closed Significant Refinancing

- Closed financing transactions to partially repay \$265M convertible debt facility.
- Secured \$150M senior secured term loan facility led by Athyrium Capital Management, LP and HealthCare Royalty, and a new \$100 million Convertible Note with accredited investors.
- Used the proceeds from the Loan and approximately \$60 million of the proceeds from the Note to repay \$210 million of the existing convertible debt.
- Remaining net proceeds of \$26.5 million to be used for general operating purposes.

Q4 2024 Financial Highlights



FY 2024 Financial Highlights



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Important Safety Information

NEXLETOL[®] Important Safety Information

- NEXLETOL is contraindicated in patients with a prior serious hypersensitivity reaction to bempedoic acid or any of the excipients. Serious hypersensitivity reactions, such as angioedema, have occurred.
- Hyperuricemia: NEXLETOL may increase blood uric acid levels, which may lead to gout. Hyperuricemia may occur early in treatment and persist throughout treatment, returning to baseline following discontinuation of treatment. Assess uric acid levels periodically as clinically indicated. Monitor for signs and symptoms of hyperuricemia, and initiate treatment with urate-lowering drugs as appropriate.
- Tendon Rupture: NEXLETOL is associated with an increased risk of tendon rupture or injury. Tendon rupture may occur more frequently in patients over 60 years of age, in those taking corticosteroid or fluoroquinolone drugs, in patients with renal failure, and in patients with previous tendon disorders. Discontinue NEXLETOL at the first sign of tendon rupture. Consider alternative therapy in patients who have a history of tendon disorders or tendon rupture.
- The most common adverse reactions in the primary hyperlipidemia trials of NEXLETOL in $\geq 2\%$ of patients and greater than placebo were upper respiratory tract infection, muscle spasms, hyperuricemia, back pain, abdominal pain or discomfort, bronchitis, pain in extremity, anemia, and elevated liver enzymes.
- The most common adverse reactions in the cardiovascular outcomes trial for NEXLETOL at an incidence of $\geq 2\%$ and 0.5% greater than placebo were hyperuricemia, renal impairment, anemia, elevated liver enzymes, muscle spasms, gout, and cholelithiasis.
- Discontinue NEXLETOL when pregnancy is recognized unless the benefits of therapy outweigh the potential risks to the fetus. Because of the potential for serious adverse reactions in a breast-fed infant, breastfeeding is not recommended during treatment with NEXLETOL.
- Report pregnancies to Esperion Therapeutics, Inc. Adverse Event reporting line at 1-833-377-7633.

See full prescribing information [here](#).

NEXLIZET[®] Important Safety Information

- NEXLIZET is contraindicated in patients with a prior hypersensitivity to ezetimibe or bempedoic acid or any of the excipients. Serious hypersensitivity reactions, such as anaphylaxis, angioedema, rash, and urticaria have been reported with ezetimibe or bempedoic acid.
- Hyperuricemia: Bempedoic acid, a component of NEXLIZET, may increase blood uric acid levels, which may lead to gout. Hyperuricemia may occur early in treatment and persist throughout treatment, returning to baseline following discontinuation of treatment. Assess uric acid levels periodically as clinically indicated. Monitor for signs and symptoms of hyperuricemia, and initiate treatment with urate-lowering drugs as appropriate.
- Tendon Rupture: Bempedoic acid, a component of NEXLIZET, is associated with an increased risk of tendon rupture or injury. Tendon rupture may occur more frequently in patients over 60 years of age, in those taking corticosteroid or fluoroquinolone drugs, in patients with renal failure, and in patients with previous tendon disorders. Discontinue NEXLIZET at the first sign of tendon rupture. Consider alternative therapy in patients who have a history of tendon disorders or tendon rupture.
- The most common adverse reactions in the primary hyperlipidemia trials of bempedoic acid (a component of NEXLIZET) in $\geq 2\%$ of patients and greater than placebo were upper respiratory tract infection, muscle spasms, hyperuricemia, back pain, abdominal pain or discomfort, bronchitis, pain in extremity, anemia, and elevated liver enzymes.
- Adverse reactions reported in $\geq 2\%$ of patients treated with ezetimibe (a component of NEXLIZET) and at an incidence greater than placebo in clinical trials were upper respiratory tract infection, diarrhea, arthralgia, sinusitis, pain in extremity, fatigue, and influenza.
- In the primary hyperlipidemia trials of NEXLIZET, the most commonly reported adverse reactions (incidence $\geq 3\%$ and greater than placebo) observed with NEXLIZET, but not observed in clinical trials of bempedoic acid or ezetimibe, were urinary tract infection, nasopharyngitis, and constipation.
- The most common adverse reactions in the cardiovascular outcomes trial of bempedoic acid (a component of NEXLIZET) at an incidence of $\geq 2\%$ and 0.5% greater than placebo were hyperuricemia, renal impairment, anemia, elevated liver enzymes, muscle spasms, gout, and cholelithiasis.
- Discontinue NEXLIZET when pregnancy is recognized unless the benefits of therapy outweigh the potential risks to the fetus. Because of the potential for serious adverse reactions in a breast-fed infant, breastfeeding is not recommended during treatment with NEXLIZET.
- Report pregnancies to Esperion Therapeutics, Inc. Adverse Event reporting line at 1-833-377-7633.

See full prescribing information [here](#).